



PHONE: 212-820-9300  
FAX: 212-514-8425

7 WORLD TRADE CENTER  
250 GREENWICH STREET  
NEW YORK, NY 10007  
WWW.HAWKINS.COM

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January 14, 2021

Town of Woodbury, New York  
\$4,950,000 Public Improvement Serial Bonds-2020  
(Our File Designation: 5701/43680)

Frank J. Palermo  
Town of Woodbury  
Woodbury Town Hall  
615 Route 32  
Highland Mills, New York 10930

Dear Frank:

Having rendered our final approving legal opinion with respect to the \$4,950,000 Public Improvement Serial Bonds-2020 which was delivered on December 30, 2020, we have prepared the enclosed statement for professional services.

We appreciate the opportunity to serve as bond counsel to the Town of Woodbury in this matter.

With all best wishes, I am

Very truly yours,

Robert P. Smith

RPS/ml  
Enclosure

*Hawkins Delafield & Wood LLP*

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January 14, 2021

Town of Woodbury, New York  
\$4,950,000 Public Improvement Serial Bonds-2020  
(Our File Designations: 5701/43680)

Hawkins Delafield & Wood LLP

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For professional services rendered the Town of Woodbury, in the County of Orange, New York, in the matter of the authorization, sale and issuance of the \$4,950,000 Public Improvement Serial Bonds-2020, dated December 30, 2020, including preparation of drafts and re-drafts of bond resolutions subject to mandatory referendum; preparation of documents relating to the Special Election approving the bond resolution; preparation of closing documents and approval of the record of proceedings; preparation of the Bonds in registered book-entry form for execution and delivery to the purchaser thereof, review and analysis of federal tax matters relating to the Bonds, preparation and filing of IRS Form 8038-G Information Return, assistance in preparation of the Official Statement, telephone conferences with the Town and its financial advisor, advice and consultation concerning the foregoing, and the rendering of our final approving opinion at the time of the closing of the Bonds in our offices on December 30, 2020.

TOTAL FEE

\$13,575.00